



CONTEXT

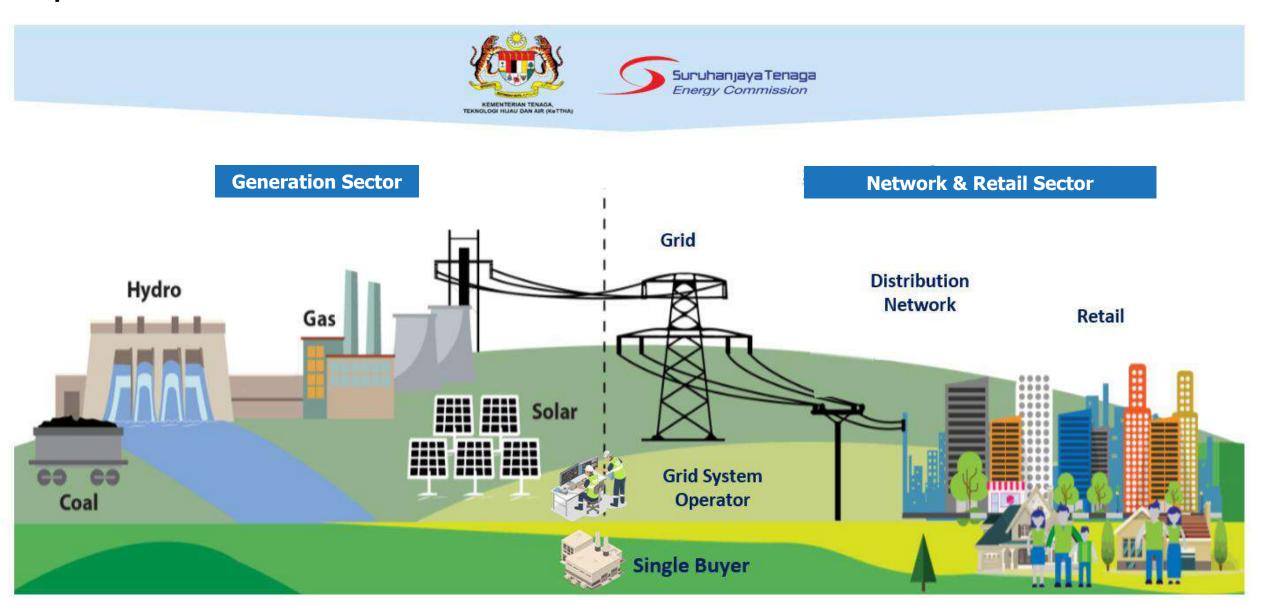
- In line with the announcement by the Energy Commission (ST) on 20 June 2025, the Government has approved the implementation of a new electricity tariff schedule. This tariff adjustment will take effect from 1 July 2025 until 31 December 2027 under the Incentive-Based Regulation (IBR) framework, in accordance with Section 26 of the Electricity Supply Act 1990.
- 2. The new Electricity Tariff Restructuring is guided by the principles of fairness, transparency, and equity, supporting the Government's efforts to ease the financial burden of Malaysians.
- 3. The tariff changes for the Fourth Regulatory Period (RP4) involve the restructuring of the following three (3) key components:
 - i. Average Base Tariff Rate
 - ii. New Tariff Schedule; and
 - iii. Fuel Cost Adjustment Mechanism
- 4. The Average Selling Price (ASP) has been revised based on the projected cost of electricity supply for RP4 and is set at 45.40 sen/kWh, compared to 45.62 sen/kWh approved in December 2024.

OBJECTIVE

- To provide a clear **overview** of the new tariff restructuring framework.
- To explain the **impact** on current and future energy billing.
- 3. To support customers in **planning and optimizing** their energy consumption under the new structure.
- 4. To gather **feedback** and address any concerns or questions.

The Malaysian Electricity Supply Industry (MESI) falls under the jurisdiction of the Ministry of Energy Transition and Water Transformation (PETRA) and is regulated by the Energy Commission (ST). It comprises two main sectors: Generation Sector and Network & Retail Sector





Review of Tariff Components to Make Tariff Rates More Transparent and Reflective of Cost Structure



Prior to 1 July 2025

1 Domestic

- 1. Energy Charge (sen/kWh)
- 2. Minimum Charge (RM/month)

- Non-Domestic

 Low Voltage
- 1. Energy Charge (sen/kWh)
- 2. Minimum Charge (RM/month)

- Non-Domestic

 Medium Voltage

 High Voltage
- 1. Energy Charge (sen/kWh)
- 2. MD Demand Charge (RM/kW)
- 3. Minimum Charge (RM/month)

Effective 1 July 2025

- Energy Charge (sen/kWh)
 Covers the actual cost of electricity generation from power plants
- 2. Capacity Charge (sen/kWh or RM/kW)
 Ensures reliable supply by maintaining power plants and available capacity
- 3. Network Charge (sen/kWh or RM/kW)

 Operational and maintenance costs of the grid and local network to deliver electricity
- **4. Retail Charge (RM/month)**Fixed payment for metering, billing, and customer service

Pengguna akan melihat tiga penambahbaikan utama kepada tarif elektrik di Semenanjung bermula 1 Julai 2025



Consumers will experience three major enhancements to the electricity tariffs in Semenanjung from 1 July 2025



Base average tariff (sen/kWh)

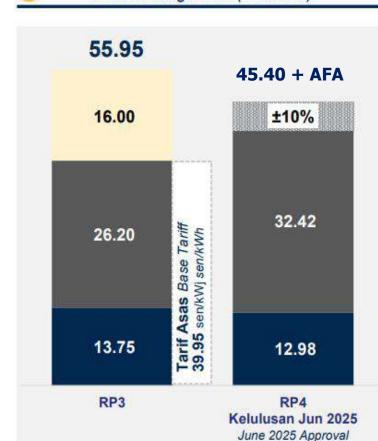
2

Penstrukturan jadual tarif

Tariff schedule restructuring

Pelarasan bahan api secara automatik

Automatic Fuel Adjustment (AFA)



ICPT

charge

Caj Rangkaian &

Peruncitan

Network & Retail

AFA

Caj Penjanaan

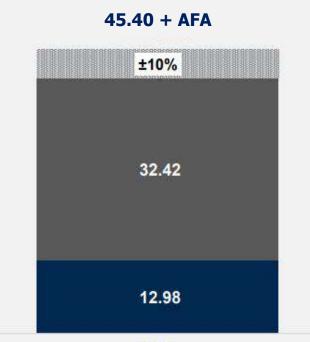
Generation charge

- Mengelaskan kategori pengguna mengikut tahap voltan
- 2. Struktur tarif komponen kos 4 bahagian
 - I. Caj tenaga
 - II. Caj kapasiti
 - III. Caj rangkaian
 - IV.Caj peruncitan
- 3. Pengemaskinian tempoh puncak/luar puncak
- Classifying consumer categories according to voltage level
- 2. 4-parts cost component tariff structure
 - Energy charge

- Generation Charge

Caj Penjanaan

- II. Capacity charge
- II. Network charge
- IV. Retail charge
- 3. Updated peak/off-peak period



RP4 Kelulusan Jun 2025 June 2025 Approval

Pelarasan kos bahan api bulanan untuk lebih mencerminkan harga bahan api semasa

Monthly fuel adjustment to better reflect current fuel prices ** Dengan mengambil kira kadar pertukaran mata wang asing

Mekanisme pelarasan bahan api secara automatik dijangka dapat mengurus pergerakan harga bahan api dengan lebih baik



The Automatic Fuel Adjustment (AFA) mechanism is expected to better manage the fuel price volatility

Imbalance Cost Pass-Through (ICPT) Pelarasan bahan api secara automatik (AFA) Kos tidak seimbang Imbalanced cost 6 bulan lag untuk Pelaksanaan kos ICPT pelarasan Adjustment mechanism Jan Jun Jul Dec Jan Jun Mar Apr May Jun Jul Sep Oct Nov Dec Aug Tempoh semakan Setiap 6 bulan Setiap bulan Periodicity Every month 6-monthly Isyarat harga Isyarat harga yang kukuh Isyarat harga yang lemah Price signal Weak Strong Impak bil Kejutan bil yang ketara Kejutan bil rendah Bill impact Low bill shock Significant bill shock Pelarasan Automatik: ≤~3sen/kWh daripada Kos Tenaga Semasa Kelulusan Kelulusan Menteri Kelulusan Kerajaan: >~3sen/kWh daripada Kos Tenaga Semasa Approval Approved by the Minister Automatic Adjustment: ≤~3sen/kWh of Prevailing Energy Cost Government Approval: >~3sen/kWh of Prevailing Energy Cost Pengecualian Pengguna domestik yang menggunakan ≤600kWj/bulan Domestic - Tiada -Exemption - No consumers who use ≤600kWh/month

Mapping Old Tarif Category to the New Tariff Category

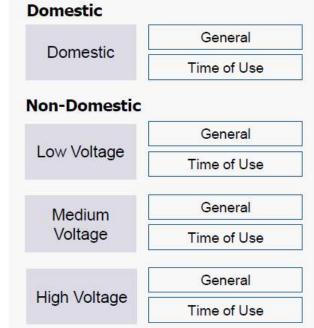


	Old	New
	Tariff A – Domestic Tariff	Domestic General TariffDomestic ToU Tariff
	Tariff B – Low Voltage Commercial Tariff Tariff D – Low Voltage Industrial Tariff Tariff F – Low Voltage Mining Tariff	Non-Domestic Low Voltage General TariffNon-Domestic Low Voltage ToU Tariff
Low Voltage	Tariff H – Low Voltage Specific Agriculture Tariff	Specific Agriculture Low Voltage General TariffSpecific Agriculture Low Voltage ToU Tariff
	N/A	Water & Sewerage Operator Low Voltage General TariffWater & Sewerage Operator Low Voltage ToU Tariff
	Tariff C1 – Medium Voltage General Commercial Tariff Tariff E1 – Medium Voltage General Industrial Tariff Tariff F1 – Medium Voltage General Mining Tariff	Non-Domestic Medium Voltage General Tariff
Medium Voltage	Tariff C2 – Medium Voltage Peak/Off-Peak Commercial Tariff Tariff E2 – Medium Voltage Peak/Off-Peak Industrial Tariff Tariff F2 – Medium Voltage Peak/Off-Peak Mining Tariff	Non-Domestic Medium Voltage ToU Tariff
	Tariff H1 – Medium Voltage General Specific Agriculture Tariff	Specific Agriculture Medium Voltage General Tariff
	Tariff H2 – Medium Voltage Peak/Off-Peak Specific Agriculture Tariff	Specific Agriculture Medium Voltage ToU Tariff
	N/A	 Water & Sewerage Operator Medium Voltage General Tariff Water & Sewerage Operator Medium Voltage ToU Tariff
High	Tariff C3 – High Voltage General Commercial	Non-Domestic High Voltage General Tariff
Voltage	Tariff C4 – High Voltage Peak/Off-Peak Commercial Tariff E3 – High Voltage Peak/Off-Peak Industrial Tariff	Non-Domestic High Voltage ToU Tariff
Others	Tariff G – Street Lighting Tariff Tariff G1 – Neon & Floodlight Tariff	Street Lighting Tariff

The four focus areas of restructuring is aimed at enhancing transparency and simplicity of the overall tariff structure

Fair & Transparent charges **Energy Charge** (sen/kWh) Fuel Adjustment (AFA) (sen/kWh) Capacity Charge¹ (RM/kW/mo) Network Charge¹ (RM/kW/mo) **Customer Charge**

(RM/mo)



2 Simplified Voltage-Based Structure

To impose the right variable charges and right fixed charges based on cost tariffs components

Moving away from activity-based

tariffs to simplified voltage-based

Refined Time-of-Use (TOU)

Previous

time range

New time

range

Weekday

Peak Hours

8am to 10pm

Weekend

Peak Hours

8am to 10pm

Weekday

Peak Hours

2pm to 10pm

Weekend

Fully Off-Peak Hours

15 public holidays

Fully Off-Peak Hours



Refine current Tou time zone – more accurate and reflective of the system peak

Protecting the vulnerable

Protecting the vulnerable customers



85% of Domestic (<600kWh)



Small Medium Enterprises (SMEs) (<200kWh)

Incentives & Rebates

Over 23million customers will be protected through Incentives & Rebates within the tariff restructurina

- Waived Retail Charge for Domestic Customers
- Energy Efficiency Incentives for low to moderate usage households and businesses
- Continued support for vulnerable groups
- Support for social institutions and specific business activity

For LV customers, capacity & network will be charge in sen/kWh

Domestic tariff: Collapse existing 5 bands to flat charges in sen/kWh

Cost structure and components that have been updated based on the new tariff restructuring



Itemized Billing

Charge

Energy

AFA

Capacity

Network Charge

Retail Charge

Incentive

Incentive

Tariff Components

Energy

AFA

Capacity

Network Charge

Retail Charge

Energy Efficiency
Incentive

Voltage Level					
Domestic & LV	MV & HV				
sen/kWh	sen/kWh				
sen/kWh	sen/kWh				
sen/kWh	RM/kW/month				
sen/kWh	RM/kW/month				
RM/cust	omer/month				
sen/kWh	n/a				

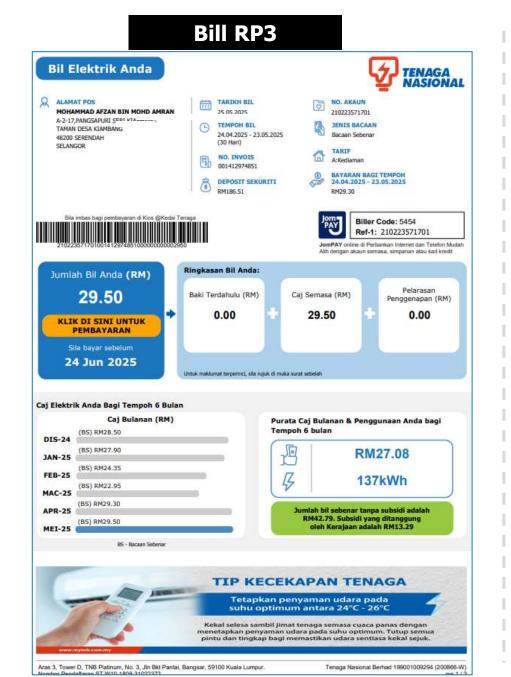
Key Highlights

	Dor	mestic Custome	Non-Domestic Customers		
Exemption/Subsidy	=<300kWh	=<600kWh	=<1,000kWh	=<200kWh	>201kWh
Exemption of KWTBB (1.6%)	√				
Exemption of fuel adjustment (0sen/kWh)	√	√			
Exemption of Retail Charge (RM10/month)	√	√			
Exemption of SST (8%)	√	√		√	√
Energy Efficiency Incentive	√	√	√	√	

New Tariff Structure Bill					
Charge	Unit (kWh)	Rates (sen/kWh)	Total (RM)		
Generation Charge					
Energy Charge (sen/kWh)	lew 200	Xx	xx		
AFA (sen/kWh)	lew XX	XX	xx		
Capacity Charge (sen/kWh)	200	xx	XX		
Non-Generation Charge					
Network Charge (sen/kWh)	New	xx	XX		
Retail Charge (RM/kWh)	New	xx	XX		
Total Bill					
Other Charges*	New				
Energy Efficiency Incentive	XX	xx	XX		
KWTBB 1.60%					
SST		8%	-		
Final Bill to Pay			xx		

^{**}Others charges may be applied when necessary (ie, ILP, GET)

Sample Bill Layout m/s 1 - Domestic General <300kWh (149kWh)



Bill Baru

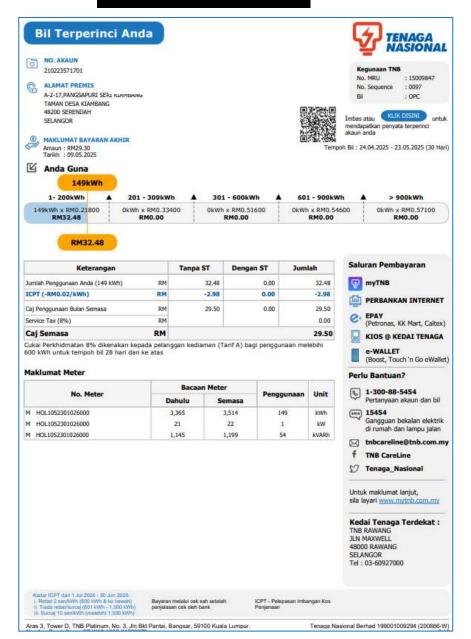


Information on tariff restructuring

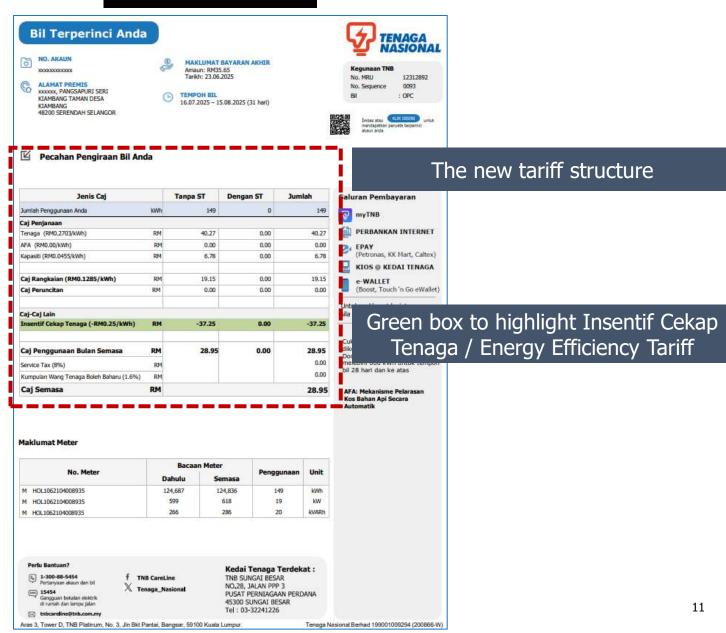
6 months consumption trend graph

Sample Bill Layout m/s 2 - Domestic General <300kWh (149kWh)

Bill RP3



Bill Baru





Domestic General >600kWh - 1,000kWh (890kWh)



Bill RP3

Keterangan		Tanpa ST	Dengan ST	Jumlah
Jumlah Penggunaan Anda (890 kWh)	RM	231.80	158.34	390.14
ICPT (RM0.00/kWh)	RM	0.00	0.00	0.00
Caj Penggunaan Bulan Semasa	RM	231.80	158.34	390.14
Service Tax (8%)	RM			12.67
Kumpulan Wang Tenaga Boleh Baharu (1.6%)	RM			6.24
Caj Semasa RM				409.05

Cukai Perkhidmatan 8% dikenakan kepada pelanggan kediaman (Tarif A) bagi penggunaan melebihi 600 kWh untuk tempoh bil 28 hari dan ke atas

Consumption (kWj)	Previous Bill (RM)	New Bill (RM)
0	3.00	0.00
50	9.90	9.70
100	19.80	19.45
150	29.70	29.15
200	39.60	38.85
250	55.30	49.85
300	71.00	65.80
350	97.45	83.30
400	122.65	111.50
450	147.85	136.85
500	173.10	164.75
550	198.30	189.60
600	223.50	216.00
650	265.45	256.15
700	295.35	290.80
750	325.25	319.85
800	355.20	345.90
850	385.10	381.30
900	415.05	418.35
950	446.30	447.10
1,000	477.60	471.20

- 1. The RM calculation for the New Bill is based on the new tariff rate for the General Domestic category, with the assumption that the Automatic Fuel Cost Adjustment Mechanism (AFA) charge is 0 sen/kWh. The amount shown under the New Bill may vary depending on changes to the monthly AFA charge from time to time.
- 2. The domestic bill comparison table has been updated in line with the **Energy Efficiency Incentive** for usage up to **1000 kWh**. The **July 2025 bill** will reflect both the old and new tariff rates depending on the consumer's billing cycle.

Bill Baru

Jenis Caj		Tanpa ST	Dengan ST	Jumlah
Jumlah Penggunaan Anda	kWh	600	290	890
Caj Penjanaan				
Tenaga (RM0.2703/kWh)	RM	162.18	78.39	240.57
AFA (RM0.00/kWh)	RM	0.00	0.00	0.00
Kapasiti (RM0.0455/kWh)	RM	27.30	13.20	40.50
Caj Rangkaian (RM0.1285/kWh)	RM	77.10	37.27	114.37
Caj Peruncitan	RM	0.00	10.00	10.00
Caj-Caj Lain		ļ _e		
Insentif Cekap Tenaga (-RM0.01/kWh)	RM	-6.00	-2.90	-8.90
Caj Penggunaan Bulan Semasa	RM	260.58	135.96	396.54
Service Tax (8%)	RM			10.88
Kumpulan Wang Tenaga Boleh Baharu (1.6%)	RM			6.18
Caj Semasa	RM	***		413.60





2 Non-Domestic Low Voltage General > 200kWh (3,010kWh)



Bill RP3 (Tarif B — Perdagangan)

Keterangan		Tanpa ST	Dengan ST	Jumlah
Jumlah Penggunaan Anda (3,010 kWh)	RM	1,517.29	0.00	1,517.29
ICPT (RM0.027/kWh)	RM	81.27	0.00	81.27
Caj Penggunaan Bulan Semasa	RM	1,598.56	0.00	1,598.56
Kumpulan Wang Tenaga Boleh Baharu (1.6%)	RM			24.28
Caj Semasa RI				1,622.84

Item	Formula
[b] Caj Tenaga	[a] x [kadar Caj Tenaga]
[c] AFA	[a] x [kadar AFA yang diumumkan oleh Suruhanjaya Tenaga]
[d] Caj Kapasiti	[a] x [kadar Caj Kapasiti]
[e] Caj Rangkaian	[a] x [kadar Caj Rangkaian]
[f] Caj Peruncitan	Kadar seperti di jadual tarif mengikut kategori
[g] Caj Penggunaan Bulan Semasa	[b] + [c] + [d] + [e] + [f]
[h] KWTBB	Kadar KWTBB iaitu 1.6% x ([g] - [c] - [f])
[i] Caj Semasa	[g] + [h]

Bill Baru

Jenis Caj		Tan	pa ST	Dengan ST	Jumlah
Jumlah Penggunaan Anda	kWh		3,010	0.00	[a] 3,010
Caj Penjanaan					
Tenaga (RM0.2703/kWh)	RM	[b]	813.60	0.00	813.60
AFA (RM0.00/kWh)	RM	[c]	0.00	0.00	0.00
Kapasiti (RM0.0883/kWh)	RM	[d]	265.78	0.00	265.78
Caj Rangkaian (RM0.1482/kWh)	RM	[e]	446.08	0.00	446.08
Caj Peruncitan	RM	[f]	20.00	0.00	20.00
Caj – Caj Lain					
Caj Penggunaan Bulan Semasa	RM	[g]	1,545.46	0.00	1,545.47
Kumpulan Wang Tenaga Boleh Baharu (1.6%)	RM				[h] 24.41
Caj Semasa	RM				1,569.88

→ ~RM52 (~3%)

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- 3. The calculation does not include any **rebates**, **or incentives** you might be eligible for in this calculation.

3 Non-Domestic Medium Voltage General



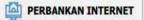
Bill RP3 (Tarif C1 — Perdagangan)

Penerangan	Penggunaan	Kadar (RM)	Amaun (RM)
Penggunaan (kWh)	844,440.00	0.3650	308,220.60
Kehendak Maksima (kW)	1,440.00	30.3000	43,632.00
Jumlah			351,852.60

Keterangan		Tanpa ST	Dengan ST	Jumlah
Jumlah Penggunaan Anda (844,440 kWh)	RM	308,220.60	0.00	308,220.60
Kehendak Maksima	RM	43,632.00	0.00	43,632.00
ICPT (RM0.16/kWh)	RM	135,110.40	0.00	135,110.40
Caj Penggunaan Bulan Semasa	RM	486,963.00	0.00	486,963.00
Kumpulan Wang Tenaga Boleh Baharu (1.6%)	RM			5,629.64
Cai Semasa	RM	492,592.6		492,592.64

Saluran Pembayaran







(Petronas, KK Mart, Caltex)





100000	ALLEI
Boo	st, Touch 'n Go eWallet)

Item	Formula
[c] Caj Tenaga	[a] x [kadar Caj Tenaga]
[d] AFA	[a] x [kadar AFA yang diumumkan oleh Suruhanjaya Tenaga]
[e] Caj Kapasiti	[b] x [kadar Caj Kapasiti]
[f] Caj Rangkaian	[b] x [kadar Caj Rangkaian]
[g] Caj Peruncitan	Kadar seperti di jadual tarif mengikut kategori
[h] Caj Penggunaan Bulan Semasa	[c] + [d] + [e] + [f] + [g]
[i] KWTBB	Kadar KWTBB iaitu 1.6% x ([h] - [d] - [g])
[j] Caj Semasa	[h] + [i]

Bill Baru

Jenis Caj		Ta	npa ST	Dengan ST	Jumlah
Penggunaan	kWh		844,440.00	0	[a] 844,440,00
Kehendak Maksima	kW				[b] 1,440.00
Caj Penjanaan					
Tenaga (RM0.2983/kWh)	RM	[c]	251,896.45	0.00	251,896.45
AFA (RM0.00/kWh)	RM	[d]	0.00	0.00	0.00
Kapasiti (RM29.43/kW)	RM	[e]	42,379.20	0.00	42,379.20
Caj Rangkaian (RM59.84/kW)	RM	[f]	86,169.60	0.00	86,169.60
Caj Peruncitan	RM	[9]	200.00	0.00	200.00
Caj-Caj Lain					
Caj Penggunaan Bulan Semasa	RM	[h]	80,645.25	0.00	380,645.25
Kumpulan Wang Tenaga Boleh Baharu (1.6%)			00,043.23	0.00	[i] 6,087.12
					0,000
Caj Semasa	RM			تا	386,732.37



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4 Non-Domestic Medium Voltage ToU



Bill RP3 (Tarif C2 – Medium Voltage Peak/Off-Peak Commercial Tariff)

Penerangan	Penggunaan	Kadar (RM)	Amaun (RM)
Puncak (kWh)	90,599.00	0.3550	32,162.65
Luar Puncak (kWh)	75,499.00	0.2190	16,534.28
Kehendak Maksima (kW)	339.00	37.0000	12,543.00
Jumlah			61,239.93

Keterangan		Tanpa ST	Dengan ST	Jumlah	Saluran Pembayaran	
Jumlah Penggunaan Anda (166,098 kWh)	RM	48,696.93	0.00	48,696.93	myTNB	
Kehendak Maksima	RM	12,543.00	0.00	12,543.00	PERBANKAN INTERNET	
ICPT (RM0.16/kWh)	RM	26,575.68	0.00	26,575.68	FERDAMONT INTERNET	
Caj Penggunaan Bulan Semasa	RM 87,815	87,815.61	87,815.61	0.00	87,815.61	(Petronas, KK Mart, Caltex)
Kumpulan Wang Tenaga Boleh Baharu (1.6%)	RM			979.84	KIOS @ KEDAI TENAGA	
Caj Semasa	RM	88,795.45		e-WALLET		
					(Boost, Touch 'n Go eWallet)	

	Saluran Pembayaran	ı
93	₩ myTNB	i
00	PERBANKAN INTERNET	i
68		
61	(Petronas, KK Mart, Caltex)	i
0.4	The second secon	

Bill Baru

Jenis Caj		Tanpa ST	Dengan ST	Jumlah
Penggunaan Puncak	kWh	38,667	0	38,667
Penggunaan Luar Puncak	kWh	127,431	0	127,431
Kehendak Maksima	kW			339.00
Caj Penjanaan				
Tenaga Puncak (RM0.3132/kWh)	RM	12,110.50	0.00	12,110.50
Tenaga Luar Puncak (RM0.2723/kWh)	RM	34,699.46	0.00	34,699.46
AFA (RM0.00/kWh)	RM	0.00	0.00	0.00
Kapasiti (RM30.19/kW)	RM	10,234.41	0.00	10,234.41
Caj Rangkaian (RM66.87/kW)	RM	22,668.93	0.00	22,668.93
Caj Peruncitan	RM	200.00	0.00	200.00
Caj-Caj Lain				
Caj Penggunaan Bulan Semasa	RM	79,913.30	0.00	79,913.30
Kumpulan Wang Tenaga Boleh Baharu (1.6%)	RM			1,275.41
Caj Semasa	RM			81,188.71



Notes:

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Bill RP3 (Tariff G – Street Lighting Tariff)

Keterangan		Tanpa ST	Dengan ST	Jumlah
Jumlah Penggunaan Anda (279 kWh)	RM	58.03	0.00	58.03
ICPT (RM0.16/kWh)	RM	44.64	0.00	44.64
Caj Penggunaan Bulan Semasa	RM	102.67	0.00	102.67
Kumpulan Wang Tenaga Boleh Baharu (1.6%)	RM			0.93
Caj Semasa	RM			103.60

Bill Baru

Type of Charges	ST Non - Applicable	ST Applicable	Total
Your Usage (kWh)	279	***	279
Energy	75.41	0.00	75.41
AFA	0.00	0.00	0.00
Capacity Charge	24.64	0.00	24.64
Network Charge	39.76	0.00	39.76
Retail Charge	5.00	0.00	5.00
Current Month Usage Charge (RM)	144.81	0.00	144.81
KWTBB (1.6%)			2.24
Current Bill (RM)			147.04

1 ~RM43 (42%)

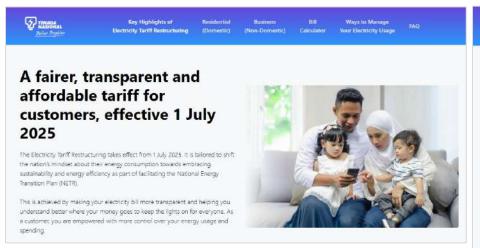
Notes:

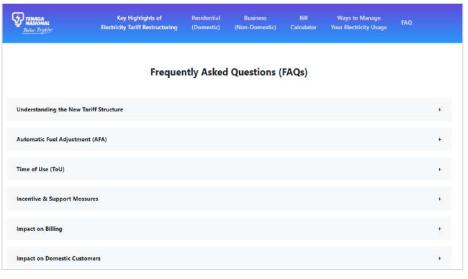
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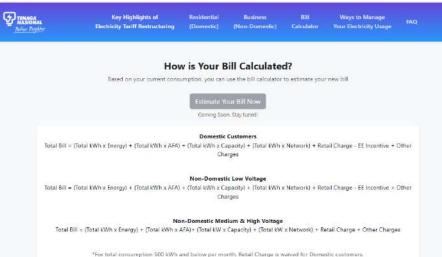
Information regarding the new tariff structure can be obtained through the myTNB portal



myTNB Portal - https://www.mytnb.com.my/tariff







Kalkulator bil – Boleh digunapakai mulai Isnin (23/06) jam 12:00 tengahari

- Call: 1300-88-5454
- Email: tnbcareline@tnb.com.my
- Social media Facebook TNB CareLine & X @Tenaga_Nasional
- Visit the nearest Kedai Tenaga

Saluran pertanyaan mengenai tarif elektrik baharu

Over 23 guaranteed to Electricity Tar implementa	ESTIC IPARI: million consum to remain unaffer iff Restructuring tion more inclusionsome for the mi	SON ers are ected by the making the ive and less
Consumption (kWh)	Current Bill (RM)	New Bill (RM
0	3.00	0.00
50	9.90	9.70
100	19.80	19.45
150	29.70	29.15
200	39.60	38.85
250	55.30	49.85
300	71.00	65.80
350	97.45	83.30
400	122.65	111.45
450	147.85	136.85
500	173.10	164.75
550	198.30	189.60
600	223.50	216.00
650	265.45	256.15
700	295.35	291.80
750	325.25	319.85
800	355.20	345.90
850	385.10	381.30
900	415.05	404.25

Bil comparison untuk pelanggan domestik

Ways to Manage your Electricity Usage



There are several ways for Non-Domestic customers to manage electricity usage efficiently:

- 1 Take Advantage of the Time-of-Use (ToU) Scheme
- Shift operations to off-peak hours where electricity rates are lower. This can significantly reduce overall energy costs.
- 2 Use a Virtual Energy Manager (VEM)

Adopting energy monitoring tools like VEM helps track, analyse, and optimise your energy consumption more efficiently. It allows businesses to make smarter decisions based on data.

3 Explore Renewable Energy Options

If feasible, installing solar panels or other renewable energy solutions (like rooftop solar PV) can reduce your reliance on the grid and lead to long-term cost savings.



Thank You

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